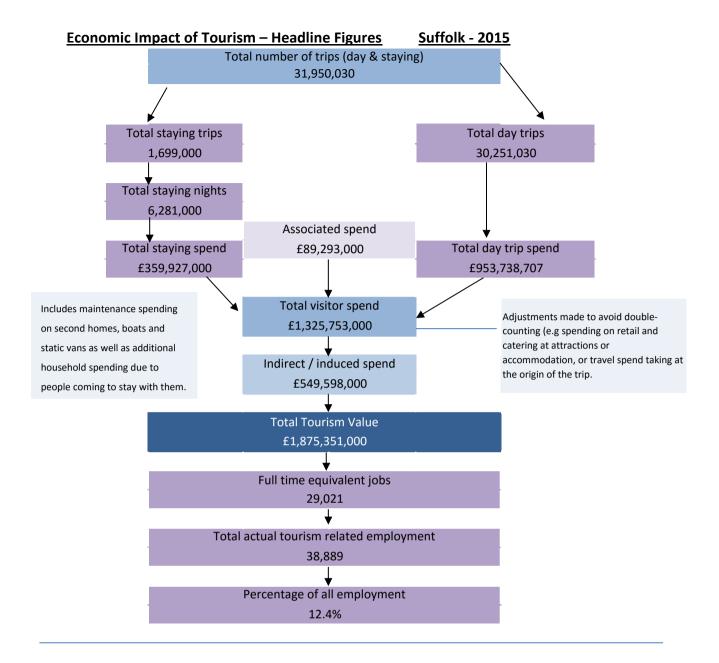




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Economic Impact of Tourism
Suffolk - 2015

Destination Research Sergi Jarques, Director



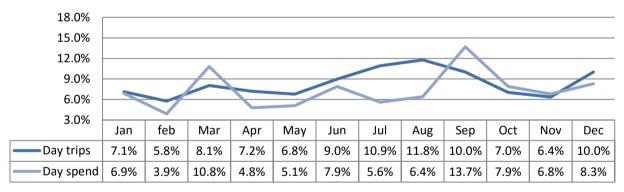
Economic Impact of Tourism – Year on year comparisons

Day Trips	2014	2015	Annual variation	
Day trips Volume	30,099,998	30,251,030	0.5%	
Day trips Value	£952,552,448	£953,738,707	0.1%	
Overnight trips				
Number of trip	1,816,000	1,699,000	-6.4%	
Number of nights	6,599,000	6,281,000	-4.8%	
Trip value	£341,445,000	£359,927,000	5.4%	
Total Value	£1,852,331,000	£1,875,351,000	1.2%	
Actual Jobs	38,369	38,889	1.4%	

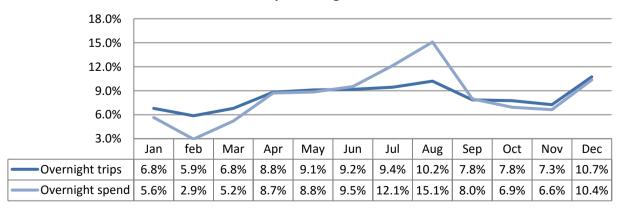
		2014		2015	Variation
Average length stay (nights x trip)		3.63		3.70	1.7%
Spend x overnight trip	£	188.02	£	211.85	12.7%
Spend x night	£	51.74	£	57.30	10.7%
Spend x day trip	£	31.65	£	31.53	-0.4%

Trips by Purpose Type of Accommodation ■ Holiday Paid Accommodation Business 37% ■ Friends / relatives 13% 65% 63% ■ Friends / relatives Other / second homes Study Type of employment Breakdown of expenditure Accommodation ■ Direct (tourism industries) 8% Shopping 19% 28% Food and drink ■ Indirect Entertainment **70**% 37% Induced ■ Travel

Seasonality - Day visitors



Seasonality - Overnight visitors



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